



Catholic Federal Credit Union
Monsignor Forbes Scholarship Fund
2013/2014 † Application

The Monsignor Forbes Scholarship Fund was created by the Board of Catholic Federal Credit Union in 1982 to honor Msgr. Eugene A. Forbes for his long years of service to the Credit Union and for his devotion to students and education. The Fund is directed by a five-person Board of Trustees which meets regularly to oversee its operation.

Please take the time to read over the enclosed guidelines before starting the application form. Good luck pursuing your educational goals!

QUALIFICATIONS:

- ✓ Must be a member of the credit union with a primary account in your own name
- ✓ Must be attending an accredited college, university, or other institution of higher learning during the next academic year
- ✓ Must have a minimum grade point average (GPA) of 2.5
- ✓ Financial need

HOW TO APPLY: Read all instructions ***completely and thoroughly.***

Please print legibly or type application and submit the following supporting documents:

- Copy of your most recent transcript and current cumulative GPA.
- A 1-page essay describing yourself, career goals, how you plan to achieve these goals, financial hardships, etc.
- Parent's/Guardian's most recent IRS tax return: *first 2 pages of 1040 only*
(This applies if your parents claim you or you live at home). If your parent's income has had a considerable change from the prior year, please note that within your personal essay.
- Student's most recent IRS tax return (If applicable). If your income has had a considerable change from the prior year, please note this within your personal essay.
- Your signed application
- Completed application packet can be mailed or dropped off at any CFCU branch office

Mailing Address: Monsignor Forbes Scholarship Fund
c/o Catholic Federal Credit Union
P.O. Box 6338
Saginaw, MI 48608

Application and supporting documents must be postmarked by Saturday, March 2, 2013.

AWARD PROCESS:

The trustees will review each scholarship application packet individually and grant awards regardless of sex, race, color, national origin or ancestry, age, handicap, or marital status.

Notification of awards will be mailed by the end of May 2013.

Scholarship checks will be mailed directly to the educational institution you have identified on your application.

Don't have these services? Sign up now!!

- Checking account
- Debit card
- Visa card (must have a co-signer if you are under age 21)
- Direct Deposit
- Mobile Banking
- CU Online (our branch you can access on your computer!)
- Student Loan

APPLICATIONS ARE DUE: SATURDAY, MARCH 2, 2013

PART 1 - APPLICANT'S INFORMATION

Date: _____ Primary CFCU Account #: _____

Name: _____
Last Name First Name Middle

Home Address: _____

City _____ State _____ Zip Code _____

Phone Number: _____ Date of Birth: _____

Email Address: _____

**By providing your email address you consent to receive email correspondence pertaining to the Monsignor Forbes Scholarship Trust Fund.*

PART 2 – CURRENT HIGH SCHOOL INFORMATION (HS Seniors only)

Name of High school _____ City _____

Your cumulative high school GPA (on a 4.0 scale): _____

PART 3 - COLLEGE INFORMATION

Have you received this scholarship before? Yes No

Name of college you plan to attend for the 2013/2014 school year; if undecided please list the schools where you have applied.

City _____ State _____

Major _____ Minor _____

How many credits will you be taking? Fall 2013 _____ Winter 2014 _____

Expected graduation date/year _____

What will your status be for the 2013 fall semester? (Please check one):

Freshman Sophomore Junior Senior Graduate

Will you be living on campus? Yes No

List any Scholarships or grants **you have received** that will be used toward the 2013/2014 school year: *(Attach separate sheet of paper if needed)*

Name: _____ Amount _____

Name: _____ Amount _____

Name: _____ Amount _____

Have you or your parents been granted student loans for your college education?

Yes No If so, how much? _____

PART 4 – STUDENT FINANCIAL INFORMATION

Do you plan on working during school? No FT PT Undecided

Employers Name: _____ City _____

If you are working, what is your monthly net take home pay \$ _____

Do you own your home? Yes No Mortgage/rent a month? \$ _____

Your most recent AGI (Adjusted Gross Income) \$ _____

Number of your dependent children (if any) _____

PART 5 – PARENT/GUARDIAN FINANCIAL INFORMATION

If you live at home or can be claimed as a dependent on someone's Federal Income Taxes, the following information applies to you:

Father's Name _____

Address _____

Employer _____ Father's Annual Gross Salary \$ _____

If not employed, is there a reason? (laid off, disability, etc.)?

Mother's Name _____

Address _____

Employer _____ Mother's Annual Gross Salary \$ _____

If not employed, is there a reason? (laid off, disability, etc.)?

Parents' most recent AGI (Adjusted Gross Income)? _____

Do your parents own your home? Yes No Mortgage/rent a month? \$ _____

of children in family _____ # of children in college 2013/2014 _____

Married applicants, please fill in the section below

Spouse's Name _____

Employer: _____ Occupation: _____

Is your spouse enrolled in college level courses for the 2013/2014 academic year?

Yes No If so, where? _____ PT or FT Status _____

PART 6 - PERSONAL ESSAY

Please attach a typed personal essay and include your career goals, how you plan to achieve these goals, educational accomplishments, volunteer work, work experiences, interests, and any financial or family hardships you would like to share with the trustees.

PART 7 - SIGNATURE

Applicant's Information

I certify this information is true, complete and accurate. I authorize release of information to confirm and/or verify this application. I agree to abide by the decisions of the trustees at Catholic Federal Credit Union and understand that the decisions will be final and not open to contest. If I am awarded the scholarship, I hereby grant Catholic Federal Credit Union permission to use my social security number for use of dispersing funds.

_____ Date

_____ Applicant's Signature

Application Submission Receipt

Please be sure to obtain a Catholic Federal Credit Union employee's signature on this receipt when you submit your application. The employee must also date this form.

(If mailing in your application, the receipt will be signed and returned to you).

Student's Full Name

CFCU Employee's Name

Date Received

Don't have these services? Sign up now!!

- Checking account
- Debit card
- Visa card (certain qualifications exist)
- Direct Deposit
- Mobile banking
- CU Online (Internet account access)
- Student Loan